

Madhu Devi Godha
36, Gumasta Nagar , Indore M.P.-452009
Mobile Number -9425066533

Date: May 31,2024

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,C-1, Block G,
BandraKurla Complex,
Bandra (E) Mumbai - 400051.

Reference: ISIN: INE925Y01036; Symbol: GODHA

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same in your records.

Thanking You,



Madhu Devi Godha
Promoter

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Godha Cabcon & Insulation Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Madhu Devi Godha		
Whether the seller belongs to Promoter/Promoter group	Yes – Promoter		
Name(s) of the Stock Exchange(s) Where the shares of TC are Listed	National Stock Exchange Limited		
Details of the acquisition / disposal follows	Number	% w.r.t. total shares/ voting capital wherever applicable (*)	% w.r.t. total Diluted share s/ voting capital TC (**)
Before the acquisition—/disposal under consideration, holding of Madhu Devi Godha			
a) Shares carrying voting rights	4,82,47,151	7.24	7.24
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A	N.A
c) Voting rights (VR) otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A.	N.A.
e) Total (a+b+c+d)	4,82,47,151	7.24	7.24
Details of Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	2,60,63,477	3.91	3.91
b) VRs acquired /sold otherwise than by shares	NIL	N.A.	N.A.
c) Warrants/convertible securities/any other			

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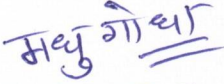
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	NIL	N.A.	N.A.
e) Total (a+b+c+d)	<u>2,60,63,477</u>	<u>3.91</u>	<u>3.91</u>
After the acquisition/sale, holding of: Madhu Devi Godha			
a) Shares carrying voting rights	2,21,83,674	3.33	3.33.
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	N.A.	N.A.
e) Total (a+b+c+d)	<u>2,21,83,674</u>	<u>3.33.</u>	<u>3.33</u>
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-setransfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 31,2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.66,62,40,000 divided into 66,62,40,000 Equity shares of Rs. 1.00/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 66,62,40,000(Issued and Subscribed capital) divided into 66,62,40,000 Equity shares of face value of Rs. 1/- each)		
Total diluted share/voting capital of the TC after the said Disposal	Rs. 66,62,40,000 (Issued and Subscribed capital) divided into 66,62,40,000 Equity shares of face value of Rs. 1/- each		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised-Signatory.



Madhu Devi Godha

Place: Indore

Date: May 31, 2024